
Presented To:



Personal Financial Statement

Date: _____

If I have any questions regarding the completion of this form, I should contact my representative at the bank.

I may apply for a credit extension, loan or other financial accommodation alone or together with someone else, ("co-applicant"). If I apply with a co-applicant and our combined assets and debts can meaningfully and fairly be presented together, the co-applicant and I may complete this required statement and any supporting schedules jointly. Otherwise, separate forms and schedules are required.

APPLICANT

Name _____

Social Security number _____

Address _____

Time of Residence _____

Telephone number _____

Date of birth _____

Present employer _____

Position _____

Address _____

Time of Employer _____

Business phone _____

Loan purpose _____

CO-APPLICANT

Name _____

Social Security number _____

Address _____

Time of Residence _____

Telephone number _____

Date of birth _____

Present employer _____

Position _____

Address _____

Time of Employer _____

Business phone _____

Loan purpose _____

	<i>APPLICANT</i>		<i>CO-APPLICANT</i>	
<i>Have I ever gone through bankruptcy or had a judgment against me?</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<i>Are any assets pledged or debts secured except as shown?</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<i>Have I made a Will?</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<i>Number of dependents (if none, check "None")</i>	_____ <input type="checkbox"/> None		_____ <input type="checkbox"/> None	
<i>Marital status (answer only if this financial statement is provided in connection with a request for secured credit, applicant is seeking a joint account with spouse, or applicant or co-applicant is a resident of Arizona, New Mexico, Texas, or Wisconsin)</i>	<input type="checkbox"/> Married		<input type="checkbox"/> Married	
	<input type="checkbox"/> Separated		<input type="checkbox"/> Separated	
	<input type="checkbox"/> Unmarried		<input type="checkbox"/> Unmarried	

(Unmarried includes single, divorced, widowed)

The foregoing statement, submitted for the purpose of obtaining credit, is true and correct in every detail and fairly shows my/our financial condition at the time indicated. I/we will give you prompt written notice of any subsequent substantial change in such financial condition occurring before discharge of my/our obligations to you. I/we understand that you will retain this personal financial statement whether or not you approve the credit in connection with which it is submitted. You are authorized to check my/our credit and employment history or any other information contained herein.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL RESPECTS.

Date

My signature

Date

Co-applicant signature (if you are requesting the financial accommodation jointly)

NOTICE TO ARIZONA AND NEW MEXICO APPLICANTS ONLY:

I am applying for individual credit as a sole and separate debt.

NOTICE TO OHIO APPLICANTS ONLY: *The Ohio laws against discrimination require that all creditors make credit equally available to all credit worthy customers, and that credit reporting agencies maintain separate credit histories on each individual upon request. The Ohio civil rights commission administers compliance with this law.*

NOTICE TO WISCONSIN MARRIED APPLICANTS ONLY: *No provision of any marital property agreement, unilateral statement under §766.59, Wis. Stats., or court decree under §766.70, Wis. Stats., adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted or an open-end credit plan is entered into, is furnished a copy of the agreement, statement or court decree or has actual knowledge of the adverse provision.*